## Trustee Roles and Responsibilities

## Respondents: 21

|   | Average | 5 – Strongly          | 4 – Somewhat          | 3 - Neither                          | 2 – Somewhat             | 1 – Strongly             |
|---|---------|-----------------------|-----------------------|--------------------------------------|--------------------------|--------------------------|
|   |         | Agree                 | Agree                 | Agree Nor<br>Disagree                | Disagree                 | Disagree                 |
| Indicate your level of agreement with the following statement: Overall, this session met my educational             | 4.71    | 18                    | 2                     | 0                                    | 0                        | 1                        |
| needs.  |         |                       |                       |                                      |                          |                          |
|   | Average | 5 – Strongly<br>Agree | 4 – Somewhat<br>Agree | 3 – Neither<br>Agree Nor<br>Disagree | 2 – Somewhat<br>Disagree | 1 – Strongly<br>Disagree |
| Indicate your level of agreement with the following statement: There was enough time spent on the subject matter.   | 4.67    | 17                    | 3                     | 0                                    | 0                        | 1                        |
| subject matter.   | Average | 5 – Strongly<br>Agree | 4 – Somewhat<br>Agree | 3 – Neither<br>Agree Nor<br>Disagree | 2 – Somewhat<br>Disagree | 1 – Strongly<br>Disagree |
| Indicate your level of agreement with the following statement: The speakers were informative and kept my attention. | 4.76    | 19                    | 1                     | 0                                    | 0                        | 1                        |

|                             | Average | 5 - Excellent | 4 – Very Good | 3 – Good | 2 – Fair | 1 – Poor |
|-----------------------------|---------|---------------|---------------|----------|----------|----------|
| Rate the extent to which    | 4.76    | 17            | 3             | 1        | 0        | 0        |
| the course met the          |         |               |               |          |          |          |
| learning objective: Define  |         |               |               |          |          |          |
| the legal role trustees     |         |               |               |          |          |          |
| play within the Texas       |         |               |               |          |          |          |
| Community Center            |         |               |               |          |          |          |
| system.                     |         |               |               |          |          |          |
|                             | Average | 5 – Excellent | 4 – Very Good | 3 – Good | 2 – Fair | 1 – Poor |
| Rate the extent to which    | 4.71    | 17            | 3             | 0        | 1        | 0        |
| the course met the          |         |               |               |          |          |          |
| learning objective:         |         |               |               |          |          |          |
| Identify the statutory      |         |               |               |          |          |          |
| responsibilities of         |         |               |               |          |          |          |
| trustees as set out in      |         |               |               |          |          |          |
| Chapter 534 of the Texas    |         |               |               |          |          |          |
| Health and Safety Code.     |         |               |               |          |          |          |
|                             | Average | 5 – Excellent | 4 – Very Good | 3 – Good | 2 – Fair | 1 – Poor |
| Rate the extent to which    | 4.71    | 16            | 4             | 1        | 0        | 0        |
| the course met the          |         |               |               |          |          |          |
| learning objective: Explain |         |               |               |          |          |          |
| how the requirements of     |         |               |               |          |          |          |
| the Texas Public            |         |               |               |          |          |          |
| Information Act and Open    |         |               |               |          |          |          |
| Meetings Act apply to       |         |               |               |          |          |          |
| Community Centers and       |         |               |               |          |          |          |
| trustees.                   |         |               |               |          |          |          |

| Average 5 | 5 – Excellent 4 | 4 – Very Good | 3 – Good | 2 – Fair | 1 – Poor |
|-----------|-----------------|---------------|----------|----------|----------|
|-----------|-----------------|---------------|----------|----------|----------|

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| Rate the presenter's   | 4.86 | 18 | 3 | 0 | 0 | 0 |
|------------------------|------|----|---|---|---|---|
| competence and         |      |    |   |   |   |   |
| effectiveness: Pamela  |      |    |   |   |   |   |
| Beach, JD, MBA, BSN,   |      |    |   |   |   |   |
| General Counsel, Texas |      |    |   |   |   |   |
| Council Risk           |      |    |   |   |   |   |
| Management Fund        |      |    |   |   |   |   |

| Please describe how your knowledge has changed regarding the objectives listed. | Reaffirmed   |
|---|--|
|   | Pamela was very informative  |
|   | Pam is a fantastic presenter   |
|   | The presenter was engaging and very knowledgeable.   |
|   | Smarter on legal issues  |
|   | Implementation of new laws required of boards and public information request   |
|   | excellent  |
|   | I am much more knowledgeable of the BOT rules and responsibilities now.  |
|   | Much better informed now about board roles   |
|   | thank you  |
|   | Awareness of new laws  |
|   | There was a lot of material to cover, I would like a copy of the presentation to reference.  |
|   | I have been working for the Center 8 months this is the first I have seen any of it. It's empowered my questions.                              |
|   | Great info. Presenter was colorful.  |
|   | Very informative and a great speaker that kept it interesting  |
|   | I obtained helpful information about new legislation   |
|   | The presentation and the speaker's answers to questions clarified my understanding and explained the new laws passed by the Texas legislature. |
|   | New bills.   |
|   | Good discussion of new legislation.  |
|   | Learned more   |

| As a result of attending this activity, what new skill or idea will you implement into your job or practice within the next six months? | Monitoring veteran appointments   |
|---|---|
|   | Being more aware of the policies as a board member                                    |
|   | Stay current on legal issues  |
|   | I will go back and read all the new legislation thoroughly.                           |
|   | Stay current  |
|   | Informative   |
|   | Review BOT policies and procedures to ensure they are in compliance with regulations. |
|   | Compliance  |
|   | new regulations   |
|   | Appt a veteran  |
|   | Oversight   |
|   | It ensured my path to obtaining meeting minutes.                                      |
|   | Improve public availability.  |
|   | Will get a veteran on our board.  |
|   | Learned about the healthcare local government codes.                                  |

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| I will discuss new requirements with our team  |
|--|
| As a Trustee for many years and as a retired attorney my service for my center won't change. |
| Add veteran to board.  |
| None   |
| More confidence in role as trustee   |

| What topics would you like to see presented at future activities? | More of this!   |
|---|---|
|   | More Pam presenting   |
|   | Can't think of any.   |
|   | None  |
|   | Financial   |
|   | Unsure  |
|   | Continue  |
|   | I have 2 more days, as a purchaser this class was the best fit and also all new information for me. |
|   | I'm a purchaser, this was the one most applicable to me.  |
|   | Procurement Training on purchasing and financial laws.  |
|   | No recommendations at this time   |
|   | She covered all the necessary subjects.   |
|   | More legal topics.  |
|   | None come to mind.  |

| Comments | Excellent and informative.  |
|----------|---|
|          | Great presentation.   |
|          | Governance Oversite, Financial Stewardship, and Leadership and Advocacy |
|          | Good presentation.  |